



**ICT ZONE ASIA BERHAD**

[Registration No. 201901003459 (1312785-X)]  
(Incorporated in Malaysia)

**NOTICE OF MATURITY AND LAST DATE FOR THE CONVERSION  
OF IRREDEEMABLE CONVERTIBLE PREFERENCE SHARES 2020/2025 (“ICPS”)**

**NOTICE IS HEREBY GIVEN THAT** the ICPS issued by the Company on 22 January 2020 (“**Issue Date**”) will mature on Tuesday, 21 January 2025 at 5.00 p.m. (being the last market day immediately preceding the date which is the 5th anniversary of the Issue Date) (“**Maturity Date**”).

**ICPS HOLDERS SHOULD NOTE THAT THE REMAINING ICPS WHICH ARE NOT CONVERTED BY THE MATURITY DATE SHALL BE AUTOMATICALLY CONVERTED INTO NEW ICT ZONE ASIA SHARES AND THE CONVERSION RATIO HAS BEEN FIXED AT 1 ICPS TO BE CONVERTED INTO 1 NEW ICT ZONE ASIA SHARE. ACCORDINGLY, ALL ICPS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON WEDNESDAY, 22 JANUARY 2025.**

ICPS Holders who intend to exercise their ICPS are advised to submit the duly completed and signed conversion form together with the requisite remittance to the Company’s Share Registrar, Aldpro Corporate Services Sdn Bhd at B-21-1, Level 21, Tower B, Northpoint Mid Valley City, No. 1, Medan Syed Putra Utara, 59200 Kuala Lumpur, Wilayah Persekutuan, Malaysia during normal working hours or request via email at [admin@aldpro.com.my](mailto:admin@aldpro.com.my) not later than 5.00 p.m. on Maturity Date.

The Notice of Maturity and Last Date for Conversion of ICPS will be sent to all ICPS Holders on 20 December 2024.

BY ORDER OF THE BOARD

**TAN TONG LANG (MAICSA 7045482 / SSM PC No. 202208000250)**  
**ENG KHOON HONG (MAICSA 7031959 / SSM PC No. 202008001890)**

Company Secretaries

Dated: 20 December 2024